

UNDERWRITING CHECKLIST

- _____ *Last three (3) years corporate financial statements*
- _____ *Last three (3) years corporate tax returns*
- _____ *Current personal financial statement of the company owners*
- _____ *Current bank letter*
- _____ *Current insurance certificate*
- _____ *Completed contractors questionnaire*
- _____ *Resumes of the key people in the company along with a brief history of the company*
- _____ *Federal Tax ID # for the corporation and social security numbers of the owners & spouses*
- _____ *Current work on hand schedule*